

Joint Study on 10+3 Cooperation for Improvement of Supply Chain Connectivity (SCC)

October 2020

Preface

Contents

Figures

Figure 1 Trade between members of APT, 2008-2018

Figure 2 Intra-ASEAN and intra-APT trade, 2008-2018

Figure 3 AMS backward participation to the Plus Three, 2005-2010 and 2011-2015

Figure 4 AMS forward participation to the Plus Three, 2005-2010 and 2011-2015

Figure 5 Share of imported input in AMS from the Plus Three, 2015

Figure 6 Share of imported input in the Plus Three from AMS, 2015

Figure 7 GDP growth of the APT countries, 2018 – Q2-2020

Executive Summary

I. Overview

II. Summary of Sub-Reports from APT Countries

A. ASEAN

B. China

C. Japan

III. Joint Policy Recommendations

I. Overview Chapter

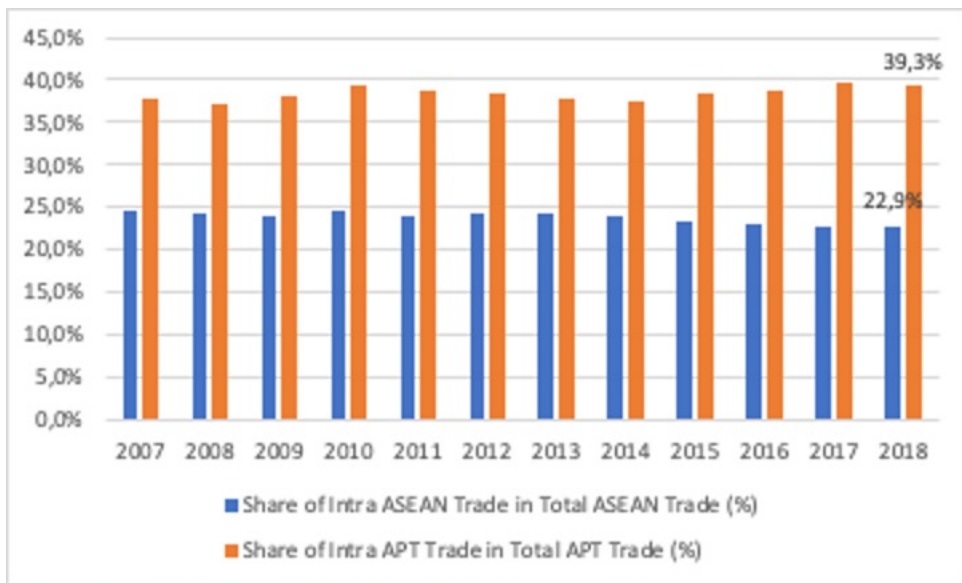
per capita

1. Supply chains among APT

Figure 1 Trade among members of APT, 2008-2018

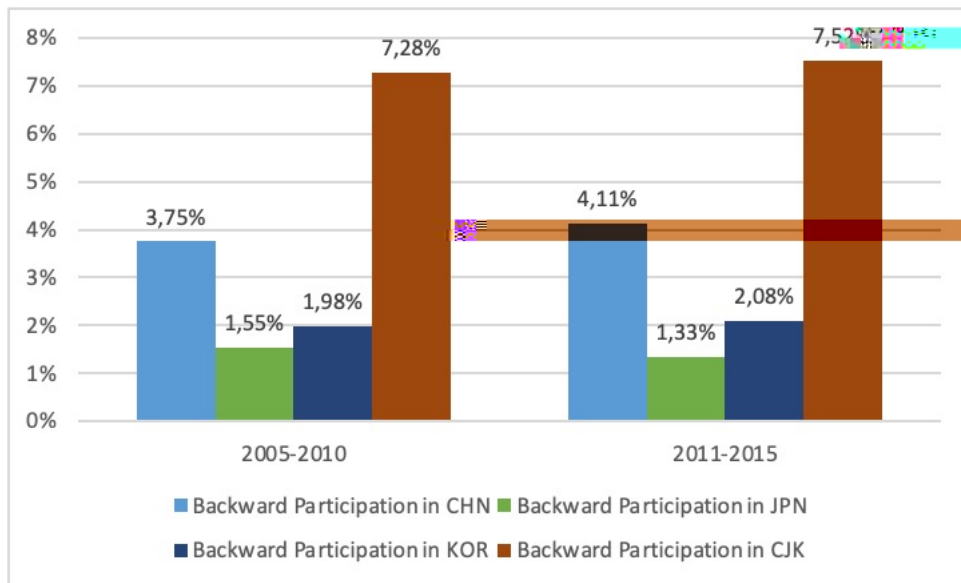
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Figure 2 Intra-ASEAN and intra-APT trade, 2008-2018



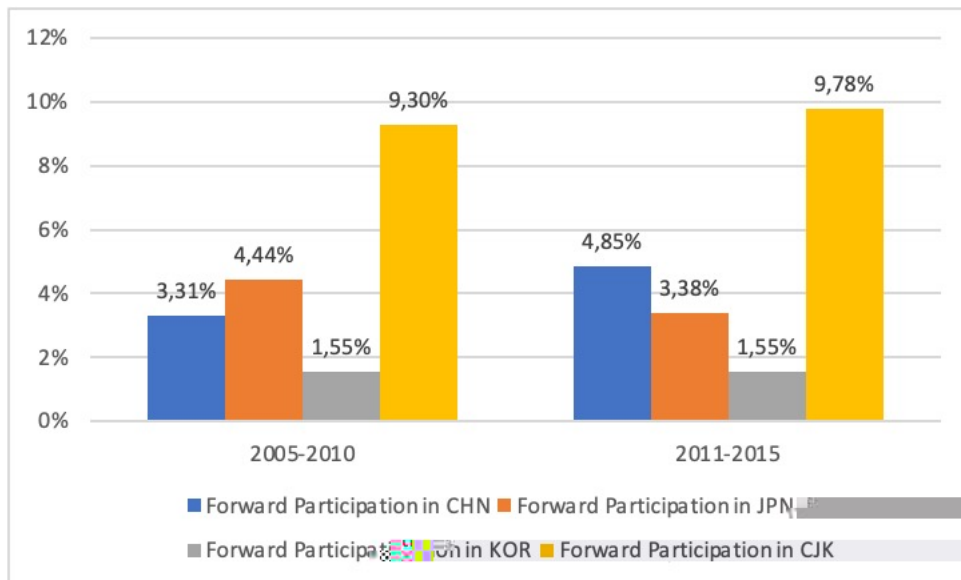
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Figure 3 AMS backward participation to the Plus Three, 2005-2010 and 2011-2015



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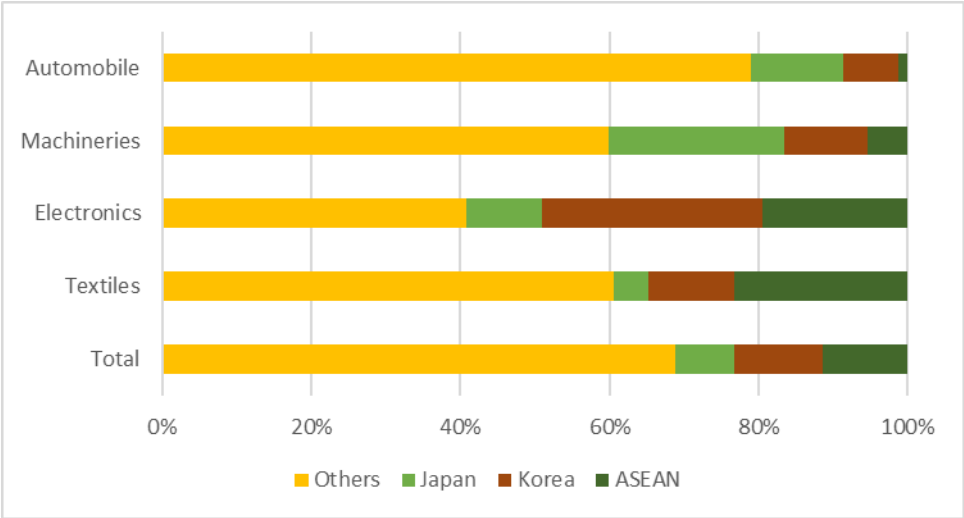
Figure 4 AMS forward participation to the Plus Three, 2005-2010 and 2011-2015



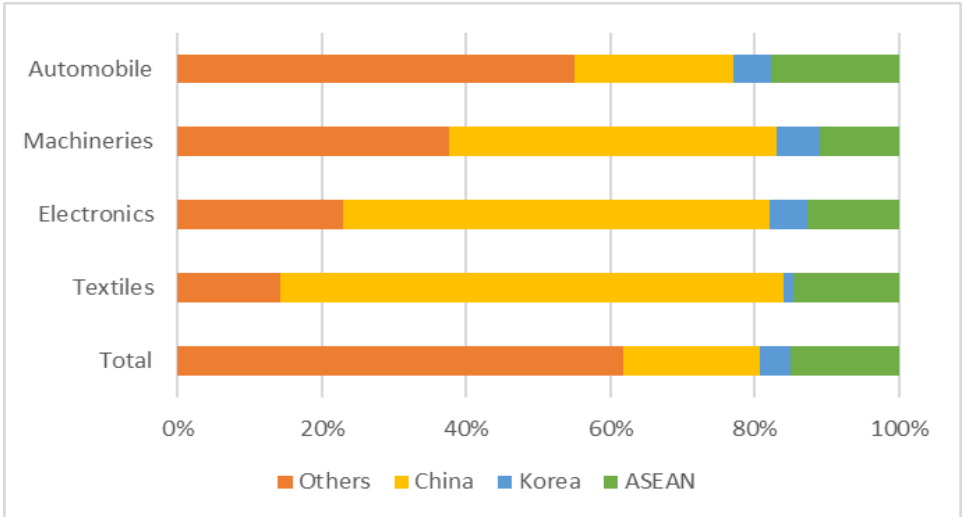
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Figure 6 Share of imported input in the Plus Three from AMS, 2015

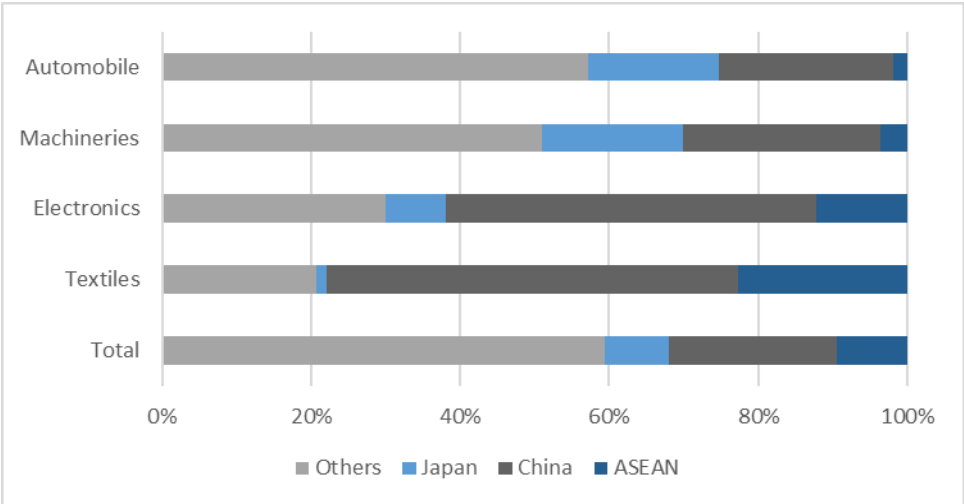
China



Japan



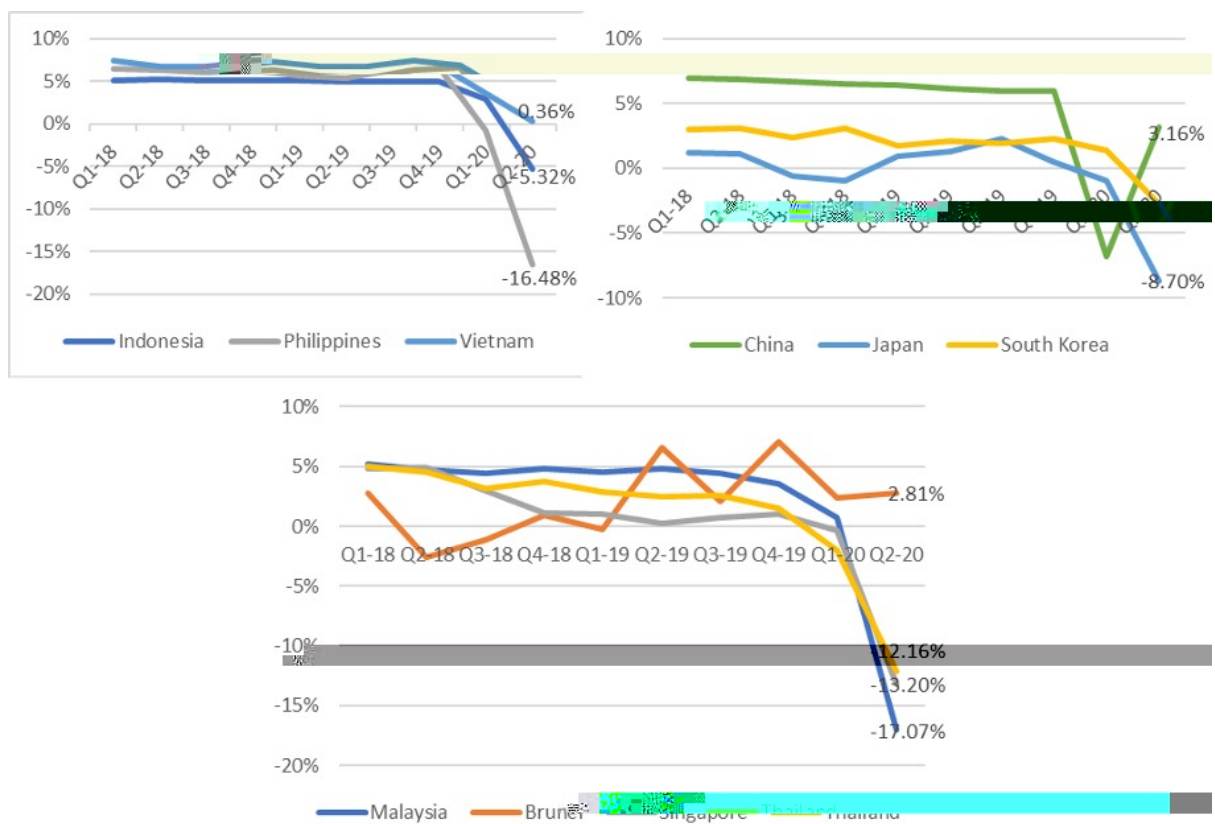
ROK



Source:

2. Covid-19 pandemic and implications

Figure 7 GDP growth of the APT countries, 2018 – Q2-2020



Source:

3. Objectives of the study

a.

b.

2. Improve infrastructure: production, logistics, new and digital technologies

3. Ensure supply chain resilience

4. Strengthen regional coordination and dialogue to deepen supply chain connectivity and intra-regional trade

5. Addressing cross-border bottlenecks

IV. Way Forward

References

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Asian Economic Journal

Asia

Trade-led Growth: A Sound Strategy for

International Review of Economics and Finance